

# Financial Advisory Consulting

## Scope of Work Outline

### 1. Introduction

- Overview of project objectives
- Summary of consulting engagement

### 2. Project Scope

- Areas of financial advisory support
- Deliverables
- Exclusions

### 3. Key Activities

1. Initial Assessment & Data Collection
2. Financial Analysis & Modeling
3. Strategic Recommendations
4. Implementation Support
5. Reporting & Documentation

### 4. Timeline & Milestones

- Project phases
- Critical deadlines
- Review meetings

### 5. Roles & Responsibilities

- Consultant responsibilities
- Client responsibilities

### 6. Deliverables

- Financial reports
- Presentations
- Final recommendations

### 7. Assumptions & Dependencies

- Client-provided information
- Access to key personnel

### 8. Acceptance Criteria

- Standards for deliverable approval

### 9. Confidentiality & Compliance

- Data privacy
  - Compliance with laws and regulations
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## Appendix (if applicable)

- Glossary
- Supporting documents