

Financial Advisory Consulting

Scope of Work Outline

1. Introduction

- Overview of project objectives
- Summary of consulting engagement

2. Project Scope

- Areas of financial advisory support
- Deliverables
- Exclusions

3. Key Activities

1. Initial Assessment & Data Collection
2. Financial Analysis & Modeling
3. Strategic Recommendations
4. Implementation Support
5. Reporting & Documentation

4. Timeline & Milestones

- Project phases
- Critical deadlines
- Review meetings

5. Roles & Responsibilities

- Consultant responsibilities
- Client responsibilities

6. Deliverables

- Financial reports
- Presentations
- Final recommendations

7. Assumptions & Dependencies

- Client-provided information
- Access to key personnel

8. Acceptance Criteria

- Standards for deliverable approval

9. Confidentiality & Compliance

- Data privacy
- Compliance with laws and regulations

Appendix (if applicable)

- Glossary
- Supporting documents