

# Client Onboarding Risk Assessment

## Client Information

Client Name

Contact Person

Industry

Date of Assessment

## Risk Assessment Checklist

Risk Area	Description	Risk Level	Notes
Reputational Risk	Potential for negative public perception or controversy	Low ▾	<input type="text"/>
Financial Risk	Likelihood of payment issues or financial instability	Low ▾	<input type="text"/>
Compliance Risk	Potential for regulatory or legal violations	Low ▾	<input type="text"/>
Conflict of Interest	Engagements affecting objectivity or existing clients	Low ▾	<input type="text"/>
Scope Clarity	Unclear deliverables or ambiguous project definition	Low ▾	<input type="text"/>

## Summary & Recommendations

Overall Assessment

Recommendations / Next Steps

## Approvals

Reviewed By

Approval Date