

Mergers and Acquisitions

Final Recommendations Report

Prepared For:

[Client Name]

[Organization Name]

[Date]

Executive Summary

This report outlines the final recommendations regarding the proposed merger or acquisition between [Entity A] and [Entity B]. Analysis has been conducted across strategic, operational, and financial domains to ensure alignment with organizational goals and long-term value creation.

Background

Provide an overview of the companies involved, rationale for the merger or acquisition, and key objectives.

Due Diligence Summary

- Financial Review
- Legal Assessment
- Cultural Compatibility
- Operational Synergies
- Risk Assessment

Key Findings

- Strengths and opportunities identified
- Potential risks and mitigation strategies
- Integration challenges
- Financial impact and projected value

Financial Overview

Item	Entity A	Entity B	Combined
Revenue	[A]	[B]	[Total]
EBITDA	[A]	[B]	[Total]
Net Income	[A]	[B]	[Total]

Recommendations

- Proceed/Do not proceed with the merger/acquisition

- Negotiation strategies
- Key terms and conditions
- Integration planning
- Post-merger/acquisition action steps

Conclusion

The above recommendations are based on thorough analysis and align with the overall strategy and risk appetite of [Client Name]. Further actions should follow the outlined steps to ensure successful implementation.

Prepared by

Date: _____

Approved by

Date: _____