

Financial Due Diligence Report

Project: [Consulting Project Name]

Date: [Date]

Prepared by: [Consultant/Team]

1. Executive Summary

This Financial Due Diligence Report provides an overview and assessment of the financial information of [Client/Target Company] as part of the consulting engagement. The report summarizes key findings, risks, and recommendations.

2. Scope and Objectives

- Review and analysis of historical financial statements
- Assessment of financial processes and controls
- Identification of potential financial risks and exposures
- Evaluation of EBITDA, cash flow, and working capital
- Verification of key financial assumptions

3. Company Overview

Legal Name: [Legal Entity]

Business Description: [Short Description]

Industry: [Industry Type]

Key Management: [Names]

4. Financial Statement Analysis

4.1 Income Statement (Summary)

Year	Revenue	Gross Profit	EBITDA	Net Income
[Year 1]	[Value]	[Value]	[Value]	[Value]
[Year 2]	[Value]	[Value]	[Value]	[Value]
[Year 3]	[Value]	[Value]	[Value]	[Value]

4.2 Balance Sheet (Summary)

Year	Total Assets	Total Liabilities	Equity
[Year 1]	[Value]	[Value]	[Value]
[Year 2]	[Value]	[Value]	[Value]
[Year 3]	[Value]	[Value]	[Value]

5. Key Findings

- [Finding #1]
- [Finding #2]
- [Finding #3]

6. Risks and Issues

- [Risk/Issue 1]
- [Risk/Issue 2]
- [Risk/Issue 3]

7. Recommendations

- [Recommendation 1]
- [Recommendation 2]
- [Recommendation 3]

8. Appendices

1. Financial Statement Details
2. Supporting Documents
3. Management Interviews

End of Report