

Company Shares Sale and Purchase Agreement

Date: _____

Parties

Seller: _____

Buyer: _____

Company: _____

1. Sale of Shares

The Seller agrees to sell to the Buyer, and the Buyer agrees to purchase from the Seller, the following shares in the Company:

- Number of Shares: _____
- Class of Shares: _____
- Sale Price per Share: _____
- Total Sale Price: _____

2. Payment Terms

The Buyer shall pay the Total Sale Price to the Seller as follows:

3. Completion

Completion of the sale and purchase shall take place on: _____ at
_____.

4. Warranties and Representations

1. The Seller warrants that they are the sole legal and beneficial owner of the Shares.
2. The Shares are free from all encumbrances.
3. The Seller has full power and authority to enter into this Agreement.

5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of
_____.

6. Signatures

Seller Signature
Date: _____

Buyer Signature
Date: _____