

Equity Purchase Contract Example for Company Shares

This Equity Purchase Contract ("Agreement") is made and entered into on _____, by and between:

Seller: _____

Buyer: _____

Company: _____

Number of Shares: _____

1. Purchase and Sale

Seller agrees to sell, and Buyer agrees to purchase, _____ shares ("Shares") of the Company's issued and outstanding equity, subject to the terms and conditions of this Agreement.

2. Purchase Price

The total purchase price for the Shares shall be \$_____ ("Purchase Price"), payable by Buyer to Seller as follows:

- Payment Method: _____
- Payment Date: _____

3. Representations and Warranties

The Seller represents and warrants that:

- The Shares are free and clear of any liens or encumbrances.
- Seller has full legal right and title to transfer the Shares to Buyer.
- The sale is in compliance with all applicable laws and company agreements.

The Buyer represents and warrants that:

- Buyer has the legal capacity to purchase the Shares.
- Buyer has obtained all necessary approvals for this purchase.

4. Closing

The closing of the purchase and sale of the Shares ("Closing") shall occur on _____ at _____ or such other date as mutually agreed by the parties.

5. Miscellaneous

- This Agreement constitutes the entire agreement between the parties regarding the subject matter hereof.
- Any amendments must be made in writing and signed by both parties.

- This Agreement shall be governed by the laws of _____.

Seller Signature Date: _____

Buyer Signature Date: _____