

Equity Stake Acquisition Agreement

This Equity Stake Acquisition Agreement ("Agreement") is entered into as of [Date], by and between:

[Company Name], a [Jurisdiction] corporation, with principal offices at [Address] ("Company"),
and

[Investor Name], with principal address at [Address] ("Investor").

1. Purpose

The purpose of this Agreement is to set forth the terms and conditions upon which the Investor shall acquire an equity stake in the Company.

2. Equity Stake

Subject to the terms and conditions herein, the Company agrees to issue and the Investor agrees to acquire [number/percentage]% equity stake in the Company, in exchange for a total purchase price of [Amount] ([Currency]).

3. Payment Terms

- The purchase price shall be paid by the Investor to the Company on or before [Date].
- Payment shall be made by [wire transfer/cheque/other method] to an account designated by the Company.

4. Representations and Warranties

- By the Company:** The Company represents that it has authority to issue the equity and that this Agreement does not conflict with any existing agreements.
- By the Investor:** The Investor represents that they have the funds necessary to fulfill this Agreement and is acquiring the equity for investment purposes only.

5. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction].

6. Miscellaneous

- This Agreement constitutes the entire understanding between the parties.
- Any amendment must be in writing and signed by both parties.
- If any provision is held invalid, the remainder shall continue in effect.

[Company Name] Representative

Date: _____
[Investor Name]

Date: _____