

Financial Advisory Group, Inc.
1234 Elm Street
Suite 500
Metropolis, XY 12345
Date: June 6, 2024

Mr. John Smith
Chief Executive Officer
ABC Industries Ltd.
789 Market Avenue
Centerville, XY 67890

Subject: Financial Advisory Consulting Engagement Letter

Dear Mr. Smith,

Thank you for engaging Financial Advisory Group, Inc. ("we" or "our Firm") to provide financial advisory consulting services to ABC Industries Ltd. ("you" or "your Company"). The purpose of this letter is to outline the terms and scope of our engagement.

Scope of Services:

We will assist your Company with analysis and recommendations in relation to capital structure, funding strategies, and potential financial transactions, as further detailed in Appendix A.

Term and Fees:

This engagement will commence on June 10, 2024, unless otherwise agreed in writing, and will continue until terminated by either party upon 30 days written notice. Our fees will be billed on a monthly basis at our standard hourly rates as set out in Appendix B.

Confidentiality:

We will maintain the confidentiality of all proprietary information provided to us, subject to required disclosures by law.

Please indicate your agreement to the above terms by signing and returning a copy of this letter.

Sincerely,

Financial Advisory Group, Inc.

Jane Doe
Senior Consultant

Agreed and Accepted by:

John Smith
Chief Executive Officer, ABC Industries Ltd.
Date: _____