

Corporate Finance Advisory Statement of Work Outline

1. INTRODUCTION

This Statement of Work ("SOW") outlines the scope, objectives, deliverables, and terms related to Corporate Finance Advisory services to be provided to the Client.

2. OBJECTIVES

- Assist the Client in identifying, evaluating, and executing corporate finance opportunities.
- Provide strategic financial advice to maximize Client value.
- Support Client in transaction preparation and execution.

3. SCOPE OF SERVICES

- Financial analysis and modeling
- Valuation assessments
- Mergers & acquisitions advisory
- Capital raising support
- Due diligence support
- Strategic option analysis
- Transaction structuring advice

4. DELIVERABLES

- Written financial models and analyses
- Transaction recommendations and reports
- Presentation materials for stakeholders
- Progress updates and summary memos

5. TIMELINE

- Engagement commencement date: [Insert Date]
- Key milestone dates: [Insert Milestones]
- Expected completion date: [Insert Date]

6. CLIENT RESPONSIBILITIES

- Provide timely access to relevant information and personnel
- Review and feedback on draft deliverables
- Ensure internal alignment on objectives and deliverables

7. FEES & PAYMENT TERMS

- Fee structure: [Insert Details]
- Payment schedule: [Insert Schedule]
- Reimbursement of agreed expenses

8. CONFIDENTIALITY

Both parties shall maintain confidentiality with respect to all proprietary and sensitive information shared during this engagement.

9. TERMS & TERMINATION

- Term of engagement
- Termination rights and notice requirements
- Survival of obligations

10. SIGNATURES

Advisory Firm: _____

Date: _____

Client: _____

Date: _____