

# Corporate Finance Advisory Statement of Work Outline

## 1. INTRODUCTION

This Statement of Work ("SOW") outlines the scope, objectives, deliverables, and terms related to Corporate Finance Advisory services to be provided to the Client.

## 2. OBJECTIVES

- Assist the Client in identifying, evaluating, and executing corporate finance opportunities.
- Provide strategic financial advice to maximize Client value.
- Support Client in transaction preparation and execution.

## 3. SCOPE OF SERVICES

- Financial analysis and modeling
- Valuation assessments
- Mergers & acquisitions advisory
- Capital raising support
- Due diligence support
- Strategic option analysis
- Transaction structuring advice

## 4. DELIVERABLES

- Written financial models and analyses
- Transaction recommendations and reports
- Presentation materials for stakeholders
- Progress updates and summary memos

## 5. TIMELINE

- Engagement commencement date: [Insert Date]
- Key milestone dates: [Insert Milestones]
- Expected completion date: [Insert Date]

## 6. CLIENT RESPONSIBILITIES

- Provide timely access to relevant information and personnel
- Review and feedback on draft deliverables
- Ensure internal alignment on objectives and deliverables

## 7. FEES & PAYMENT TERMS

- Fee structure: [Insert Details]
- Payment schedule: [Insert Schedule]
- Reimbursement of agreed expenses

## 8. CONFIDENTIALITY

Both parties shall maintain confidentiality with respect to all proprietary and sensitive information shared during this engagement.

## **9. TERMS & TERMINATION**

- Term of engagement
- Termination rights and notice requirements
- Survival of obligations

## **10. SIGNATURES**

**Advisory Firm:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Client:** \_\_\_\_\_

**Date:** \_\_\_\_\_