

Financial Advisory Services Statement of Work

1. Project Overview

[Insert brief description of the project and its objectives]

2. Scope of Services

- [Service 1 Description]
- [Service 2 Description]
- [Service 3 Description]

3. Deliverables

- [Deliverable 1]
- [Deliverable 2]
- [Deliverable 3]

4. Timeline & Milestones

Milestone	Description	Date
[Milestone 1]	[Description]	[Date]
[Milestone 2]	[Description]	[Date]

5. Fees & Payment Terms

Description	Amount	Payment Due
[Fee Component 1]	[Amount]	[Due Date]
[Fee Component 2]	[Amount]	[Due Date]

6. Key Contacts

Name	Role	Contact Information
[Advisor Name]	[Role]	[Email / Phone]
[Client Name]	[Role]	[Email / Phone]

7. Terms & Conditions

[Insert relevant terms, confidentiality clauses, termination conditions, etc.]

8. Acceptance & Signatures

Name	Signature	Date
[Advisor Name]		
[Client Name]		