

Notice to Creditors of Pending Merger

Date: _____

To: All Creditors of [Company Name A]

Address: [Company Address]

Please be advised that [Company Name A], a [jurisdiction] corporation, intends to merge with [Company Name B], a [jurisdiction] corporation (the "Merger"), in accordance with applicable laws and the terms of the merger agreement dated _____.

This notice is being given to you as a creditor of [Company Name A] pursuant to the requirements of applicable law. If you have any claim or demand against [Company Name A], you are required to submit details of your claim in writing to the address listed below on or before _____ (the "Claim Deadline").

Failure to submit your claim by the Claim Deadline may result in your claim being barred or extinguished as provided by law.

Please send all correspondence and claims to:

[Contact Person or Department]

[Company Name]

[Address]

[Email]

Sincerely,

[Authorized Signature]

[Title/Position]

[Company Name]