

[Your Company Letterhead]

[Date]

[Recipient Name]

[Recipient Title]

[Recipient Company Name]

[Recipient Company Address Line 1]

[Recipient Company Address Line 2]

Subject: Letter of Intent for Corporate Merger

Dear [Recipient Name],

This Letter of Intent ("LOI") sets forth the preliminary terms and conditions under which [Your Company Name] ("[Your Company]") proposes to merge with [Recipient Company Name] ("[Target Company]"). This document does not constitute a binding agreement except as specifically provided herein.

1. Proposed Transaction

[Your Company] proposes to enter into a merger with [Target Company], pursuant to which the combined entity will operate as [Combined Company Name/Entity]. The definitive terms and structure of the transaction will be subject to negotiation and due diligence.

2. Due Diligence

Both parties agree to provide access to relevant information and records to facilitate due diligence investigations necessary for the evaluation of this potential merger.

3. Confidentiality

The parties agree to maintain the confidentiality of all non-public information exchanged during the course of discussions and due diligence.

4. Exclusivity

For a period of [Exclusivity Period], both parties agree not to enter into negotiations or agreements with any third party concerning any transaction similar in nature to the proposed merger.

5. Non-Binding Nature

With the exception of the confidentiality and exclusivity provisions, this Letter of Intent is not legally binding and is intended solely as a basis for further discussions.

6. Governing Law

This LOI shall be governed by and construed in accordance with the laws of [State/Country].

If you are in agreement with the terms set forth above, please indicate your acceptance by signing below.

We look forward to working collaboratively towards a successful merger.

Sincerely,

[Your Name]
[Your Title]
[Your Company Name]

Accepted and agreed by:

[Recipient Name]
[Recipient Title]
[Recipient Company Name]
[Date]
[Optional: Enclosures or CCs]