

Schedule of Assets and Liabilities for Merger

Date: _____
Company: _____
Address: _____

Assets

Description	Book Value	Remarks
Cash and Cash Equivalents		
Trade Receivables		
Inventory		
Property, Plant & Equipment		
Investments		
Other Assets		
Total Assets		

Liabilities

Description	Book Value	Remarks
Trade Payables		
Short-term Loans		
Long-term Liabilities		
Accrued Expenses		
Other Liabilities		
Total Liabilities		

Note: This Schedule has been prepared for the purpose of the proposed merger and is subject to further verification and adjustments, if any.