

# Corporate Loan Facility Agreement

This Corporate Loan Facility Agreement ("Agreement") is made on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by and between:

<b>Lender</b>	Name: _____ Address: _____ (hereinafter referred to as the "Lender")
<b>Borrower</b>	Name: _____ Address: _____ (hereinafter referred to as the "Borrower")

## 1. Loan Facility

The Lender agrees to make available to the Borrower a loan facility in the principal amount of \_\_\_\_\_ (the "Loan").

## 2. Purpose

The Loan will be used for the following purpose(s): \_\_\_\_\_.

## 3. Conditions Precedent

- Execution of this Agreement by duly authorized representatives of both parties.
- Submission of all necessary corporate and legal documentation by the Borrower.

## 4. Interest Rate

The Loan shall bear interest at a rate of \_\_\_\_\_ % per annum, calculated on the outstanding balance.

## 5. Repayment

- The Borrower agrees to repay the Loan in \_\_\_\_\_ (number) installments of \_\_\_\_\_ each.
- The first installment shall be due on \_\_\_\_\_ and subsequent installments on the \_\_\_\_\_ day of each month.

## 6. Events of Default

- Failure to pay any sum due under this Agreement on the due date.
- Any representation or warranty made by the Borrower proves to be untrue or misleading.
- The insolvency or liquidation of the Borrower.

## 7. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of \_\_\_\_\_.

## 8. Notices

All notices under this Agreement shall be in writing and delivered to the addresses set out above unless otherwise notified in writing.

## 9. Miscellaneous

- This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof.
- No amendment or modification shall be effective unless in writing and signed by both parties.

Signed for and on behalf of the Lender:

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Name: \_\_\_\_\_

Title: \_\_\_\_\_

Signed for and on behalf of the Borrower:

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Name: \_\_\_\_\_

Title: \_\_\_\_\_