

Legal Opinion on Share Transfer

Date: _____

Ref: _____

To:

The Board of Directors
[Company Name]
[Registered Address]

Subject: Legal Opinion on Validity of Share Transfer

We have been requested to provide a legal opinion regarding the validity and legality of the proposed transfer of shares in [Company Name], a company incorporated under the Companies Act, [Year], having its Registered Office at [Registered Address] ("the Company").

Background

Transferor:	[Name of Existing Shareholder]
Transferee:	[Name of Purchaser]
No. of Shares:	[Number of Shares]
Class of Shares:	[e.g., Equity/Preference]
Folio/Share Certificate No.:	[Folio/Certificate No.]
Date of Transfer:	[Date]

Documents Examined

1. Memorandum and Articles of Association of the Company.
2. Share Transfer Deed(s) duly executed by the transferor and transferee.
3. Share Certificate(s) relating to the shares under transfer.
4. Board resolutions, statutory registers, and other relevant documents as produced before us.

Opinion

Based on the documents and information provided, and considering the applicable provisions of the Companies Act, [Year], and other relevant laws and regulations in force, it is our opinion that:

1. The Company is duly incorporated and validly existing.
2. The transferor is the lawful holder of the aforesaid shares.
3. Necessary compliance for the transfer of shares, including execution of a share transfer instrument and submission of relevant documents, has been observed.
4. There are no restrictions or prohibitions in the Articles of Association or under applicable law that would invalidate the proposed transfer.
5. Subject to the Board approving and registering the transfer, the transferee will be entitled to be registered as the holder of the transferred shares.

Limitation

This opinion is provided solely for the benefit of the addressee in connection with the above share transfer

and may not be relied upon by any other person or for any other purpose without our prior written consent.

Yours faithfully,

For [Law Firm/Legal Advisor Name]

[Name of Authorized Signatory]

[Designation]