

Form 1098-T

Tuition Statement (Sample)

FILER (School) Information

Name

Institution Name

Address

Street Address

City, State, ZIP

Telephone number

Phone Number

FILER's federal identification no.

XX-XXXXXXX

Student's Information

Student's Name

Last, First, Middle

Student's Address

Street Address

City, State, ZIP

Student's TIN (SSN or ITIN)

XXX-XX-XXXX

Box	Description	Amount
1	Payments received for qualified tuition and related expenses	\$0.00
2	Amounts billed for qualified tuition and related expenses	N/A
3	Checked if your institution changed its reporting method for 20XX	<input type="checkbox"/>
4	Adjustments made for a prior year	\$0.00
5	Scholarships or grants	\$0.00
6	Adjustments to scholarships or grants for a prior year	\$0.00
7	Checked if amount in Box 1 includes amounts for an academic period beginning Jan–Mar 20XX	<input type="checkbox"/>
8	Checked if at least half-time student	<input type="checkbox"/>
9	Checked if a graduate student	<input type="checkbox"/>
10	Ins. reimb./refunds of qualified tuition/related expenses	\$0.00

Instructions: This is a sample Form 1098-T (Tuition Statement) commonly provided by eligible educational institutions. Use this form to help determine eligibility for education tax credits such as the American Opportunity or Lifetime Learning Credit. Do not file this sample form with the IRS.