

# Form 8962 - Premium Tax Credit (PTC) SAMPLE

Filer's name as shown on return

Social security number shown on return

Tax year

## Part I “ Annual and Monthly Contribution Amount

1. Family size

2. Modified AGI

3. Federal poverty line

4. Household income as a percentage of federal poverty line

5. Applicable figure

6. Annual contribution amount

7. Monthly contribution amount

## Part II “ Premium Tax Credit Calculation

Column A Monthly Premium Amount of Second Lowest Cost Silver Plan (SLCSP)	Column B Monthly Premium Amount You Paid	Column C Monthly Household Contribution	Column D Monthly Premium Tax Credit
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Total Premium Tax Credit

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### **Part III “Repayment of Excess Advance Payment of the Premium Tax Credit**

Excess advance payment of PTC

Repayment limitation

Excess to repay on Form 1040

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### **Part IV “Shared Policy Allocation**

Allocation start month

Allocation stop month

SSN of other taxpayer(s) involved

Allocation percentage

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### **Part V “Alternative Calculation for Year of Marriage**

Alternative monthly contribution amount

Alternative annual contribution amount

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