

Equity Financing Shareholder Agreement

Date: _____

This Equity Financing Shareholder Agreement ("Agreement") is made and entered into by and among the undersigned shareholders (collectively, the "Shareholders") and [Company Name], a [Jurisdiction] corporation (the "Company").

1. Purpose

The purpose of this Agreement is to set forth the terms and conditions governing the rights and obligations of Shareholders in relation to the Company following an equity financing round.

2. Equity Financing

1. **Subscription:** Each Shareholder agrees to subscribe and pay for shares of the Company as set forth in Schedule A annexed hereto.
2. **Use of Proceeds:** The proceeds from the equity financing shall be used by the Company for its business purposes as approved by the Board of Directors.

3. Rights and Obligations of Shareholders

1. **Voting Rights:** Shareholders shall have voting rights in proportion to their respective shareholdings.
2. **Information Rights:** Shareholders shall be entitled to receive periodic financial statements and reports as provided by the Company.
3. **Pre-Emptive Rights:** Shareholders shall have the right to participate in future equity financings in proportion to their existing shareholdings.

4. Transfer of Shares

1. Shares may not be sold, assigned, or transferred except in accordance with the procedures outlined herein.
2. Any proposed transfer of shares is subject to the Company's right of first refusal and approval by the Board of Directors.

5. Board of Directors

The composition, election, and powers of the Board of Directors shall be governed by the Company's Articles of Incorporation and Bylaws.

6. Miscellaneous

1. **Governing Law:** This Agreement shall be governed by the laws of [Jurisdiction].
2. **Entire Agreement:** This document represents the entire agreement among parties and supersedes all prior agreements.

- 3. **Amendment:** This Agreement may be amended only in writing signed by all parties.
- 4. **Counterparts:** This Agreement may be executed in counterparts, each of which shall constitute an original.

IN WITNESS WHEREOF

The parties hereto have executed this Agreement as of the date first above written.

Authorized Signatory of [Company Name]

Shareholder

Schedule A: Shareholder Subscription

Shareholder Name	Number of Shares	Subscription Amount