

# Equity Issuance Shareholder Agreement

This Equity Issuance Shareholder Agreement ("Agreement") is made and entered into as of \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_, by and among:

- **Company:** \_\_\_\_\_
- **Incorporated in:** \_\_\_\_\_
- **Shareholders:** \_\_\_\_\_

## 1. Purpose

The purpose of this Agreement is to set forth the terms and conditions under which the Company issues equity shares to the Shareholders and to outline the rights, obligations, and restrictions pertaining to such equity.

## 2. Equity Issuance Details

Shareholder Name	Number of Shares Issued	Share Class	Issue Price per Share (â,¹ / \$)	Total Consideration (â,¹ / \$)
_____	_____	_____	_____	_____

## 3. Representations and Warranties

1. The Company represents that the shares are duly authorized.
2. The Shareholders acknowledge the risks of investment.
3. Each party has the authority to enter into this Agreement.

## 4. Rights and Obligations

1. Shareholders are entitled to dividends as declared by the Board.
2. Shareholders have voting rights as per their share class.
3. Transfers are subject to Company approval and applicable law.

## 5. Restrictions on Transfer

No Shareholder shall transfer any shares except in accordance with the terms of this Agreement and with the prior written consent of the Company.

## 6. Miscellaneous

1. This Agreement constitutes the entire understanding among the parties.
2. Amendments must be in writing and signed by all parties.
3. This Agreement shall be governed by the laws of \_\_\_\_\_.

\_\_\_\_\_  
**For the Company**

Name: \_\_\_\_\_  
Designation: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Date: / /

**Shareholder**

Name: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Date: \_\_\_\_/\_\_\_\_/\_\_\_\_