

# Equity Contribution Agreement

This Equity Contribution Agreement ("Agreement") is made and entered into as of \_\_\_\_\_ by and among:

- **Company:** \_\_\_\_\_, a \_\_\_\_\_ corporation (the "Company")
- **Shareholder(s):** \_\_\_\_\_ (each a "Shareholder", and collectively the "Shareholders")

## 1. Purpose

The Shareholders desire to make certain capital contributions to the Company and the Company desires to accept such contributions on the terms set forth in this Agreement.

## 2. Contribution

1. Each Shareholder hereby agrees to contribute to the Company the following amounts and/or property ("Equity Contribution"):
  - Name: \_\_\_\_\_
  - Contribution Amount/Description: \_\_\_\_\_
  - Contribution Date: \_\_\_\_\_
2. The Company hereby acknowledges and agrees to issue to each Shareholder equity or shares in the Company as consideration for such contribution, as reflected in the amended share register.

## 3. Representations and Warranties

1. Each Shareholder represents that he/she has all necessary power and authority to contribute the Equity Contribution.
2. The Company represents that it is duly organized and has authority to accept such contributions.

## 4. Miscellaneous

1. This Agreement shall be binding upon and inure to the benefit of the parties and their respective successors and assigns.
2. This Agreement constitutes the entire agreement among the parties with respect to the subject matter hereof and supersedes all prior agreements and understandings.
3. This Agreement may only be amended by a written instrument signed by all parties.
4. This Agreement shall be governed by the laws of the State of \_\_\_\_\_.

## 5. Signatures

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By: \_\_\_\_\_  
Authorized Signatory  
(Company)

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Date: \_\_\_\_\_

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By: \_\_\_\_\_  
Shareholder

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Date: \_\_\_\_\_