

Equity Participation Certificate

Certificate No.: _____

Issued To: _____

Date of Issue: _____

Number of Units: _____

Amount (in words): _____

Project/Investment Name: _____

This is to certify that the person named above is the registered holder of the number of Equity Participation Units indicated, for value received, and is entitled to the rights and privileges pertaining thereto in accordance with, and subject to, the terms and conditions set forth in the Investment Agreement and the relevant governing documents. This certificate is transferable in accordance with applicable laws and the terms of the governing documents of the issuer.

Authorized Signature

Date