

Personal Financial Statement

Personal Information

Name: _____
Address: _____
City, State, ZIP: _____
Phone: _____
Email: _____
Date: _____

Assets

Item	Amount
Cash & Bank Accounts	_____
Investments	_____
Retirement Accounts	_____
Real Estate	_____
Personal Property	_____
Other	_____
Total Assets	_____

Liabilities

Item	Amount
Credit Card Debt	_____
Mortgages	_____
Loans Payable	_____
Auto Loans	_____
Other	_____
Total Liabilities	_____

Net Worth Calculation

Total Assets _____
Less: Total Liabilities _____
Net Worth _____

Signature _____

Date _____

