

# Personal Financial Statement

For Home Financing Application

## Personal Information

Full Name

Enter your full name

Date of Birth

Address

Enter your address

Phone

Enter your phone number

Email

Enter your email

ID/SSN/Passport No.

Enter your ID or SSN

Employer

Employer name

Position

Your position

## Assets

Description	Value (USD)
Cash & Bank Accounts	
Investments (Stocks/Bonds/Mutual Funds)	
Retirement Accounts	
Real Estate	
Automobiles	
Other Assets	
Total Assets	

# Liabilities

Description	Amount Owed (USD)
Mortgage Loans	
Auto Loans	
Credit Card Debt	
Student Loans	
Other Liabilities	
Total Liabilities	

# Net Worth

Total Assets
Less: Total Liabilities
Net Worth

# Income and Expenses

Monthly Gross Income

USD

Other Monthly Income

USD

Total Monthly Expenses

USD

Current Monthly Housing Payment

USD

# Additional Notes

Add any additional financial notes or explanations here

Applicant's Signature

Date

