

Personal Financial Statement

For Home Financing Application

Personal Information

Full Name

Enter your full name

Date of Birth

Address

Enter your address

Phone

Enter your phone number

Email

Enter your email

ID/SSN/Passport No.

Enter your ID or SSN

Employer

Employer name

Position

Your position

Assets

Description	Value (USD)
Cash & Bank Accounts	
Investments (Stocks/Bonds/Mutual Funds)	
Retirement Accounts	
Real Estate	
Automobiles	
Other Assets	
Total Assets	

Liabilities

Description	Amount Owed (USD)
Mortgage Loans	
Auto Loans	
Credit Card Debt	
Student Loans	
Other Liabilities	
Total Liabilities	

Net Worth

Total Assets	
Less: Total Liabilities	
Net Worth	

Income and Expenses

Monthly Gross Income

USD

Other Monthly Income

USD

Total Monthly Expenses

USD

Current Monthly Housing Payment

USD

Additional Notes

Add any additional financial notes or explanations here

Applicant's Signature

Date

