

# Corporate Loan Agreement

This Loan Agreement ("Agreement") is entered into on: \_\_\_\_ [Date] \_\_\_\_

## Between:

Lender: \_\_\_\_ [Lender Name], a company incorporated under the laws of \_\_\_\_ [Jurisdiction], having its registered office at \_\_\_\_ [Address] \_\_\_\_.

Borrower: \_\_\_\_ [Borrower Name], a company incorporated under the laws of \_\_\_\_ [Jurisdiction], having its registered office at \_\_\_\_ [Address] \_\_\_\_.

## 1. Loan Amount and Disbursement

The Lender agrees to provide the Borrower with a loan in the principal amount of \_\_\_\_ [Amount & Currency] \_\_\_\_ ("Loan"). The Loan will be disbursed to the Borrower's designated account within \_\_\_\_ [Number] \_\_\_\_ business days after the execution of this Agreement, subject to satisfaction of all conditions precedent.

## 2. Interest Rate and Payment

The Loan shall bear interest at a rate of \_\_\_\_ [% per annum / details] \_\_\_\_, payable \_\_\_\_ [monthly/quarterly/annually] \_\_\_\_. Interest shall accrue from the date of disbursement and shall be calculated on the outstanding principal.

## 3. Repayment Schedule

The Borrower shall repay the Loan in \_\_\_\_ [Number] \_\_\_\_ equal installments of \_\_\_\_ [Amount & Currency] \_\_\_\_ each, commencing on \_\_\_\_ [Repayment Start Date] \_\_\_\_ and thereafter on the \_\_\_\_ [e.g. last day of each month/quarter] \_\_\_\_. Early repayment is [allowed/not allowed], subject to \_\_\_\_ [penalty/conditions if applicable] \_\_\_\_.

## 4. Covenants

- The Borrower shall use the Loan exclusively for \_\_\_\_ [Purpose] \_\_\_\_.
- The Borrower shall provide audited financial statements annually.
- The Borrower shall not incur further indebtedness without prior written consent from the Lender.

## 5. Default

An event of default will occur in the following situations:

- Failure to make any payment under this Agreement on the due date.
- Breaching any covenant or representation.
- Insolvency or bankruptcy of the Borrower.

Upon default, the Lender may declare the outstanding principal and accrued interest immediately due and payable.

## 6. Governing Law and Jurisdiction

This Agreement shall be governed by and construed in accordance with the laws of \_\_\_\_ [Jurisdiction] \_\_\_\_\_. Any disputes arising from this Agreement shall be subject to the exclusive jurisdiction of the courts of \_\_\_\_ [Jurisdiction] \_\_\_\_\_.

## 7. Miscellaneous

- This Agreement constitutes the entire understanding between the parties.
- Any amendments must be in writing and signed by both parties.
- Notices under this Agreement shall be sent to the addresses specified above.

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For and on behalf of the Lender

Name: \_\_\_\_\_

Title: \_\_\_\_\_

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For and on behalf of the Borrower

Name: \_\_\_\_\_

Title: \_\_\_\_\_