

Pro Forma Balance Sheet

As of [Date]

Combined Entity (After Merger)

Assets	Company A (\$)	Company B (\$)	Adjustments (\$)	Pro Forma Combined (\$)
Current Assets				
Cash and Cash Equivalents				
Accounts Receivable				
Inventory				
Other Current Assets				
Total Current Assets				
Non-Current Assets				
Property, Plant & Equipment (net)				
Goodwill				
Intangible Assets				
Other Non-Current Assets				
Total Non-Current Assets				
Total Assets				
Liabilities and Equity	Company A (\$)	Company B (\$)	Adjustments (\$)	Pro Forma Combined (\$)
Current Liabilities				
Accounts Payable				
Short-Term Debt				
Other Current Liabilities				
Total Current Liabilities				
Non-Current Liabilities				
Long-Term Debt				
Other Non-Current Liabilities				
Total Non-Current Liabilities				
Total Liabilities				
Equity				

Liabilities and Equity	Company A (\$)	Company B (\$)	Adjustments (\$)	Pro Forma Combined (\$)
Common Stock				
Additional Paid-In Capital				
Retained Earnings				
Other Equity				
Total Equity				
Total Liabilities & Equity				

- Notes:
- 1. This pro forma balance sheet provides example line items for the combined entity.
 - 2. Adjustments column is for merger-related items such as goodwill, fair value adjustments, transaction costs, or debt repayment.
 - 3. Amounts in each cell to be filled based on due diligence and merger details.
 - 4. Total Assets should equal Total Liabilities and Equity.