

# Pro Forma Balance Sheet

As of [Date]

Combined Entity (After Merger)

Assets	Company A (\$)	Company B (\$)	Adjustments (\$)	Pro Forma Combined (\$)
<strong>Current Assets</strong>				
Cash and Cash Equivalents				
Accounts Receivable				
Inventory				
Other Current Assets				
<strong>Total Current Assets</strong>				
<strong>Non-Current Assets</strong>				
Property, Plant & Equipment (net)				
Goodwill				
Intangible Assets				
Other Non-Current Assets				
<strong>Total Non-Current Assets</strong>				
<strong>Total Assets</strong>				
Liabilities and Equity	Company A (\$)	Company B (\$)	Adjustments (\$)	Pro Forma Combined (\$)
<strong>Current Liabilities</strong>				
Accounts Payable				
Short-Term Debt				
Other Current Liabilities				
<strong>Total Current Liabilities</strong>				
<strong>Non-Current Liabilities</strong>				
Long-Term Debt				
Other Non-Current Liabilities				
<strong>Total Non-Current Liabilities</strong>				
<strong>Total Liabilities</strong>				
<strong>Equity</strong>				

<b>Liabilities and Equity</b>	<b>Company A (\$)</b>	<b>Company B (\$)</b>	<b>Adjustments (\$)</b>	<b>Pro Forma Combined (\$)</b>
Common Stock				
Additional Paid-In Capital				
Retained Earnings				
Other Equity				
<b>Total Equity</b>				
<b>Total Liabilities &amp; Equity</b>				

Notes:

1. This pro forma balance sheet provides example line items for the combined entity.
2. Adjustments column is for merger-related items such as goodwill, fair value adjustments, transaction costs, or debt repayment.
3. Amounts in each cell to be filled based on due diligence and merger details.
4. Total Assets should equal Total Liabilities and Equity.