

# AI Model Transition Management Document

## Sample

Document Version:	1.0
Date:	[YYYY-MM-DD]
Prepared by:	[Owner/Team]
Reviewers:	[Names]

### 1. Purpose

This document defines the process, activities, and roles for managing the transition from the current AI model to the new AI model within [Project/Department/Organization].

### 2. Scope

The scope of this document includes all procedures, requirements, and communication plans for the AI model transition. It covers model validation, deployment, rollback strategies, and stakeholder coordination.

### 3. Stakeholders

- AI Development Team
- Operations Team
- Business Owners
- QA/Validation Team
- External Partners (if applicable)

### 4. Model Transition Plan

#### 1. Preparation:

- Freeze current model codebase and document configuration.
- Prepare data and environment for new model deployment.

#### 2. Validation:

- Run parallel evaluation with current and new models.
- Review key metrics (accuracy, latency, fairness, etc.).
- Obtain sign-off from QA and business stakeholders.

#### 3. Deployment:

- Deploy new model to staging environment.
- Perform controlled rollout to production (canary or phased).

#### 4. Monitoring:

- Monitor production metrics and error logs.
- Collect user feedback and validate performance.

#### 5. Fallback Plan:

- Defined rollback steps to revert to previous model, if required.
- Communication procedure for stakeholders in case of rollback.

**6. Closure:**

- Document the outcome and lessons learned.
- Archive artifacts and update model documentation.

## 5. Roles and Responsibilities

Role	Responsibility
AI Lead	Oversee the transition process, approve validation, and sign-off deployment.
DevOps Engineer	Manage infrastructure and deployment pipelines.
QA Engineer	Test both models and validate performance.
Business Owner	Confirm business acceptance criteria are met.

## 6. Communication Plan

Weekly status updates will be sent to all stakeholders. Any critical incidents or rollback actions will be communicated immediately through [preferred channel].

## 7. Risk Assessment

- Potential performance degradation
- Unforeseen incompatibilities in production
- Lack of user acceptance
- Issues with model explainability or fairness

## 8. Approval

**Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature:** \_\_\_\_\_