

Quarterly Feature Update Release Notes

SaaS CRM

Release: Q2 2024

New Features

- Advanced Sales Pipeline Dashboard for real-time deal tracking.
- Email Automation: Schedule and track multi-step campaigns within contacts.
- Quick Create: Add leads and opportunities from any screen via universal input.

Improvements

- Enhanced Data Import: Support for large CSV files and smart field mapping.
- Faster page loads on mobile devices.
- User management UI refined for easier team setup.

Bug Fixes

- Resolved sync issues with connected calendars.
- Fixed duplicate entries appearing in contact search.
- Dashboard widgets now retain user layout settings after logout.

Known Issues

- Report export to PDF may fail on Safari browsers.
- Occasional delay in push notifications for deal updates.