

Whole Life Insurance Surrender Request Form

Policy Details

Policy Number

Policy Issue Date

Insurance Company Name

Policy Owner Information

Full Name

Date of Birth

Address

Phone Number

Email Address

Surrender Request

☐

I request a **full surrender** of the above-mentioned policy.

☐

I request a **partial surrender** (please specify amount):

Amount (if partial surrender)

Reason for Surrender

Payment Instructions

Payee Name

Bank Name

Account Number

IFSC / Routing Number

Declaration & Authorization

I/We hereby declare that all the information provided above is true and correct to the best of my/our knowledge. I/We understand the consequences of surrendering my/our life insurance policy and I/we authorize the insurer to process my/our request accordingly.

Signature of Policy Owner

Date